

Phone:

Fax:

Email:

(b)(6), (b)(7)c

(b)(6), (b)(7)c

January 3, 2011

(b)(5)

Preet Bharara, United States Attorney
United States Department of Justice
Southern District of New York
86 Chambers Street
New York, NY 10007

Thanks,

Re: Speaking Engagement/ABA WCC Internal Corporate Investigations
and Forum for In-House Counsel (b)(6), (b)(7)c

Dear Mr. Bharara:

As Co-Chair of the ABA White Collar Crime Committee ("WCC"), we extend this invitation to speak at the ABA WCC's Internal Corporate Investigations Seminar on May 4 - 6, 2011, to be held in New York City at the Millennium Broadway.

We would be honored to have you serve as our keynote speaker on Friday, May 6, 2011 at 12:30 PM or, alternatively, if you would prefer, participate on a panel discussion entitled "Regulators' Roundtable." Don DeGabrielle, Esq. will be the moderator for this panel. This panel will also feature a representative from the SEC.

Enclosed is the ABA course flyer as well as the course program for last year. We will, of course, be providing you with more information as the event date gets closer concerning speaker bios and course materials.

We hope that you can take some time from your busy schedule to participate in this conference. Please feel free to call me at (b)(6), (b)(7)c, or you can email me at (b)(6), (b)(7)c with your questions.

Thank you for your consideration of this request.

Very truly yours,

(b)(6), (b)(7)c

NCH:pat/smh
Enclosure